

EXHIBIT A

Owl Hill Advisory, LLC

**Summary of Staffing and Functions – FTX Trading Ltd., *et al.*
for the Period from April 1, 2024 through April 30, 2024**

Name and Title	Function/Role
Staffing – Officer Positions	
John J. Ray III	Chief Executive Officer
Staffing – Non-Officer Positions	
N/A	N/A

**The following Compensation Report includes
services performed by Owl Hill on behalf of the Debtors
for the period from April 1, 2024 through April 30, 2024**

Summary of Services Provided

1. John J. Ray III is the only professional staffed by Owl Hill on the engagement. As the CEO for the Debtors, Mr. Ray has assumed in all respects the management of the Debtors' businesses. In addition, as described in the First Day Declarations, Mr. Ray has provided oversight and support to the Debtors' other professionals in connection with execution of the five core objectives of these Chapter 11 Cases:

- (a) Implementation of Controls: the implementation of accounting, audit, cash management, cybersecurity, human resources, risk management, data protection and other systems that did not exist, or did not exist to an appropriate degree, prior to Mr. Ray's appointment;
- (b) Asset Protection & Recovery: the location and security of property of the estate, a substantial portion of which may be missing or stolen;
- (c) Transparency and Investigation: the pending, comprehensive, transparent and deliberate investigation into claims against Mr. Samuel Bankman-Fried, the other co-founders of the Debtors and third parties, in coordination with regulatory stakeholders in the United States and around the world;
- (d) Efficiency and Coordination: cooperation and coordination with insolvency proceedings of subsidiary companies in other jurisdictions; and
- (e) Maximization of Value: the maximization of value for all stakeholders through the eventual reorganization or sale of the Debtors' complex array of businesses, investments and digital and physical property.

2. During the Reporting Period, Mr. Ray directed and oversaw the Debtors' businesses and worked with the Debtors' retained professionals on these five objectives. This work included periodic meetings and numerous communications with the independent board of directors and attending regular weekly telephonic and in person board meetings to manage and coordinate the Debtors' operations and restructuring efforts. Mr. Ray led weekly calls with the

lead professionals related to the overall direction and management of the case as well as broader weekly meetings with the professional firms that are critical to the day-to-day management of these Chapter 11 Cases. Additionally, Mr. Ray has worked to establish and maintain internal controls, address and manage employees and employee concerns, interacted with management in Japan, Europe and other locations throughout the world and managed cash, other assets and investments, data and systems related issues with respect to all Debtors. Mr. Ray also provided oversight related to the Debtors' public relations and communications plans.

3. Mr. Ray also spent significant time managing the Debtors' Chapter 11 Cases. Mr. Ray has dedicated his time to various issues related to asset recovery and security, engagement and meeting with the Committee and monitoring the status of the Debtors' chapter 11 filings and professional retentions. In connection with the review of professional retentions, Mr. Ray coordinated with the Debtors' professionals to avoid the unnecessary duplication of services. In addition to work related to claims and creditor management, Mr. Ray provided oversight and assistance with the evaluation of potential avoidance actions, the consideration of the sale of certain businesses and investments and the development of restructuring strategies. Mr. Ray is involved day to day with respect to the management and disposition of the Debtors' coins and tokens. During the period, Mr. Ray devoted time to coordinating with the Joint Provisional Liquidators in the Bahamas to ensure a seamless post confirmation distribution process. Additionally, Mr. Ray oversaw the development of the amended plan and disclosure statement.

Summary of Compensation and Expenses

Period	Fees	Expenses	Total
April 1, 2024 – April 30, 2024	\$395,325.00	\$11,143.63	\$406,468.63

Summary of Expense by Category

Expense Category	Total Expenses
Travel – Lodging	\$1,600.00
Travel – Airfare	\$8,558.90
Travel – Transportation (other)	\$895.69
Travel – Meals	\$19.04
Other Expenses	\$70.00
Total Amount for Period:	\$11,143.63

Summary of Time and Fees by Professional

Name of Professional	Function/Role	Hourly Billing Rate	Total Hours	Total Fees
John J. Ray III	Chief Executive Officer	\$1,575.00	260.5	\$410,287.50
50% adjustment for non-working travel:			19.0	(\$14,962.50)
Total Amount for Period:				\$395,325.00

Time Detail Activity by Professional

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
4/1/24	Call with A&M (S Coverick and others) and S&C (E Simpson and others) related to Japan matters	John J. Ray III	0.5	\$787.50
4/1/24	Follow up and direction related to EU matters	John J. Ray III	1.0	\$1,575.00
4/1/24	Assistance to customers re portal process	John J. Ray III	0.3	\$472.50
4/1/24	Revise and update draft memo to the Board	John J. Ray III	0.8	\$1,260.00
4/1/24	Call with Galaxy, A&M (K Ramanathan and others), UCC, and Ad Hoc professionals related to coins and tokens	John J. Ray III	1.0	\$1,575.00
4/1/24	Review and provide guidance related to pending work streams related to finalizing the Plan	John J. Ray III	3.0	\$4,725.00
4/1/24	Call with A&M (K Ramanathan and others) re coin and token sales	John J. Ray III	0.5	\$787.50
4/1/24	Review and provide direction related to FTX Vault	John J. Ray III	0.8	\$1,260.00
4/1/24	Reviews and provide direction re administrative claim	John J. Ray III	0.3	\$472.50
4/1/24	Review item related to indemnity claim	John J. Ray III	0.3	\$472.50
4/1/24	Follow up related to status of settlement discussions	John J. Ray III	0.3	\$472.50
4/2/24	Review UCC term sheet regarding coin and token sales and mark up	John J. Ray III	1.5	\$2,362.50
4/2/24	Call with Steering committee A&M (E Mosely and others), S&C (A Kranzley and others), and PWP (K Cofsky and others)	John J. Ray III	1.0	\$1,575.00
4/2/24	Call with A&M (K Ramanathan, S Coverick and others) re coin and token sales	John J. Ray III	0.8	\$1,260.00
4/2/24	Prepare for Board meeting	John J. Ray III	0.5	\$787.50

¹ Non-working travel is charged at a 50% discount to the standard rate.

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
4/2/24	Bi-weekly Board call attendance	John J. Ray III	1.0	\$1,575.00
4/2/24	Call with A&M (S Coverick and others) and S&C (A Kranzley and others) related to claim reconciliation	John J. Ray III	1.0	\$1,575.00
4/2/24	Call with QE (S Rand) related to pending litigation	John J. Ray III	0.5	\$787.50
4/2/24	Review of pending litigation matters	John J. Ray III	1.3	\$2,047.50
4/2/24	Review and comment on inbound inquiries	John J. Ray III	0.8	\$1,260.00
4/2/24	Call with examiner	John J. Ray III	0.3	\$472.50
4/3/24	Review of EU status and materials and provide direction	John J. Ray III	1.0	\$1,575.00
4/3/24	Call with A&M (E Mosely and others) and S&C (A Dietderich and others) related to stakeholder discussions	John J. Ray III	0.3	\$472.50
4/3/24	Call with stakeholder counsel, A&M (E Mosely and others) and S&C (A Dietderich and others)	John J. Ray III	1.0	\$1,575.00
4/3/24	Review and comment on Plan recovery analysis	John J. Ray III	2.5	\$3,937.50
4/3/24	Review open coin and token matters and provide direction	John J. Ray III	1.5	\$2,362.50
4/3/24	Review of 9019 motion	John J. Ray III	1.3	\$2,047.50
4/3/24	Call with A&M (K Ramanathan and others), UCC, AHC professionals, and Galaxy related to coin and token sales	John J. Ray III	1.0	\$1,575.00
4/3/24	Review and comment on motion to dismiss non-operational subsidiaries	John J. Ray III	1.3	\$2,047.50
4/3/24	Review and execute venture sale docs	John J. Ray III	0.8	\$1,260.00
4/3/24	Review update and pricing on cyber policy renewal	John J. Ray III	0.5	\$787.50
4/4/24	Review of claims matter	John J. Ray III	0.8	\$1,260.00
4/4/24	Review and comment on draft complaint	John J. Ray III	1.3	\$2,047.50

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
4/4/24	Call with Joele Frank and S&C (S Ehrenberg and others) re communications	John J. Ray III	0.5	\$787.50
4/4/24	Review updated status of Japan matters	John J. Ray III	1.3	\$2,047.50
4/4/24	Review and provide direction re EU matters	John J. Ray III	0.8	\$1,260.00
4/4/24	Ventures call with Board and PWP (B Mendelsohn and others)	John J. Ray III	1.0	\$1,575.00
4/4/24	Review of coin and token updates	John J. Ray III	1.3	\$2,047.50
4/4/24	Review of NDA documents and provide comments	John J. Ray III	0.5	\$787.50
4/4/24	Call with S&C (A Dietderich) related to pending matters	John J. Ray III	0.3	\$472.50
4/4/24	Review responses and provide input related to media requests	John J. Ray III	0.5	\$787.50
4/4/24	Review materials in response to IRS requests	John J. Ray III	0.8	\$1,260.00
4/5/24	Review of Plan draft and comment on same	John J. Ray III	3.8	\$5,985.00
4/5/24	Review revised complaint	John J. Ray III	0.8	\$1,260.00
4/5/24	Call with S&C (A Kranzley and others) and A&M (E Mosely and others) related to Plan draft	John J. Ray III	1.5	\$2,362.50
4/5/24	Review updated recovery analysis	John J. Ray III	2.5	\$3,937.50
4/6/24	Review and comment on draft disclosure statement	John J. Ray III	4.3	\$6,772.50
4/6/24	Travel to meetings with JOLs	John J. Ray III	6.5	\$5,118.75
4/6/24	Prepare for meetings with JOLs related to Plan implementation	John J. Ray III	2.0	\$3,150.00
4/6/24	Review of litigation matter related to real property	John J. Ray III	0.8	\$1,260.00
4/6/24	Call with S&C (A Dietderich) regarding updates on pending matters	John J. Ray III	0.3	\$472.50
4/7/24	Prepare for JOL meeting	John J. Ray III	1.5	\$2,362.50
4/7/24	Review and edit Disclosure Statement inserts	John J. Ray III	1.3	\$2,047.50
4/7/24	Review and comment on settlement agreement	John J. Ray III	0.8	\$1,260.00

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
4/7/24	Review of coin summaries	John J. Ray III	0.3	\$472.50
4/8/24	Meetings with JOLs and A&M (E Mosely and others) re Bahamas issues	John J. Ray III	9.5	\$14,962.50
4/8/24	Review and execute letter re Turkey matters	John J. Ray III	0.3	\$472.50
4/8/24	Call with A&M (K Ramanathan and others), creditor representatives, and Galaxy re token sales	John J. Ray III	0.5	\$787.50
4/8/24	Review and comment on restitution matter	John J. Ray III	0.8	\$1,260.00
4/8/24	Review of monthly claims status	John J. Ray III	1.0	\$1,575.00
4/8/24	Review and execute NDAs for sale processes	John J. Ray III	0.3	\$472.50
4/8/24	Review and revise draft Plan	John J. Ray III	1.3	\$2,047.50
4/8/24	Review and comment on 9019 motion	John J. Ray III	0.8	\$1,260.00
4/8/24	Review motion to dismiss non-operational Subsidiaries	John J. Ray III	0.8	\$1,260.00
4/9/24	Meetings with JOLs and A&M (E Mosely and others)	John J. Ray III	9.0	\$14,175.00
4/9/24	Steering committee call with S&C (A Dietderich and others), A&M (E Mosely and others), and PWP (B Mendelsohn and others)	John J. Ray III	1.0	\$1,575.00
4/9/24	Review of Plan recovery materials	John J. Ray III	1.8	\$2,835.00
4/10/24	Meetings with JOLs and A&M (E Mosely and others)	John J. Ray III	9.0	\$14,175.00
4/10/24	Review of Anthropic status	John J. Ray III	0.3	\$472.50
4/10/24	Call with Galaxy re asset matter	John J. Ray III	0.5	\$787.50
4/10/24	Call with S&C (A Kranzley and others) and A&M (E Mosely and others) regarding Plan	John J. Ray III	1.5	\$2,362.50
4/10/24	Call with S&C (S Wheeler and J Croke) re document production	John J. Ray III	0.5	\$787.50
4/10/24	Call with S&C (A Dietderich) and AHC representatives re Plan option	John J. Ray III	0.5	\$787.50

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
4/10/24	Call with S&C (S Wheeler) and JOL counsel re terms of property transfer	John J. Ray III	0.5	\$787.50
4/11/24	Review and mark up Disclosure Statement revised draft	John J. Ray III	3.0	\$4,725.00
4/11/24	Travel from JOL meetings	John J. Ray III	12.5	\$9,843.75
4/11/24	Assist creditor with KYC	John J. Ray III	0.3	\$472.50
4/11/24	Review coin and token term sheet revised draft	John J. Ray III	1.3	\$2,047.50
4/11/24	Review of further comments of Disclosure Statement	John J. Ray III	0.8	\$1,260.00
4/11/24	Review and mark up of term sheet	John J. Ray III	1.3	\$2,047.50
4/12/24	Review venture material	John J. Ray III	1.5	\$2,362.50
4/12/24	Call with PWP (M Rahmani and others)	John J. Ray III	1.0	\$1,575.00
4/12/24	Call with PWP (K Cofsky and other) and venture management related to venture status	John J. Ray III	1.0	\$1,575.00
4/12/24	Review further changes to Plan and Disclosure Statement	John J. Ray III	3.8	\$5,985.00
4/12/24	Assist customer with NDA process	John J. Ray III	0.5	\$787.50
4/12/24	Review and execute shareholder resolution	John J. Ray III	0.3	\$472.50
4/12/24	Review and discuss settlement with S&C (J Croke)	John J. Ray III	0.3	\$472.50
4/12/24	Call with S&C (A Dietderich) re Plan update matters	John J. Ray III	0.5	\$787.50
4/12/24	Call with Rothschilds (C Delo) re pending matters	John J. Ray III	0.3	\$472.50
4/12/24	Review and approve letter re indemnification demand	John J. Ray III	0.3	\$472.50
4/13/24	Review and mark up term sheet related to ventures	John J. Ray III	1.8	\$2,835.00
4/13/24	Review provision on the Plan re record date mechanics	John J. Ray III	0.8	\$1,260.00

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
4/13/24	Review of governmental inquiry re prepetition matter re Japan	John J. Ray III	0.8	\$1,260.00
4/13/24	Review of updated Rothschild engagement scope	John J. Ray III	0.5	\$787.50
4/13/24	Review of Plan and Disclosure Statement and mark up same	John J. Ray III	2.8	\$4,410.00
4/14/24	Review and revision to token term sheet	John J. Ray III	1.3	\$2,047.50
4/14/24	Call with A&M (K Ramanathan and E Mosely), S&C (B Zonenshayn), and AHC advisors re term sheet	John J. Ray III	0.3	\$472.50
4/15/24	Review and comment on token term sheet	John J. Ray III	2.3	\$3,622.50
4/15/24	Follow up on customer portal assistance	John J. Ray III	0.8	\$1,260.00
4/15/24	Review materials and prepare for Board meeting	John J. Ray III	1.0	\$1,575.00
4/15/24	Call with A&M (K Ramanathan and others), creator professionals, and Galaxy	John J. Ray III	1.0	\$1,575.00
4/15/24	Review of venture update materials	John J. Ray III	1.3	\$2,047.50
4/15/24	Review updates related to Japan	John J. Ray III	0.5	\$787.50
4/15/24	Review vault update and provide direction	John J. Ray III	0.5	\$787.50
4/15/24	Review administrative matters related to payment to professionals	John J. Ray III	0.8	\$1,260.00
4/15/24	Review term sheet matter with Galaxy and follow up re modification	John J. Ray III	0.8	\$1,260.00
4/15/24	Review of revised disclosure materials	John J. Ray III	0.8	\$1,260.00
4/15/24	Review draft NDA for Plan and Disclosure Statement	John J. Ray III	0.3	\$472.50
4/15/24	Review analysis of convenience class	John J. Ray III	0.5	\$787.50
4/16/24	Call with A&M (E Mosley and others), S&C (A Kranzley and others), and PWP (B Mendelsohn and others) for weekly steering committee call	John J. Ray III	1.0	\$1,575.00
4/16/24	Review Turkey matter	John J. Ray III	0.3	\$472.50

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
4/16/24	Prepare for Board call	John J. Ray III	1.0	\$1,575.00
4/16/24	Call with Board, S&C (A Dietderich and others), A&M (E Mosley and others), and PWP (B Mendelsohn and others) for Board call	John J. Ray III	1.5	\$2,362.50
4/16/24	Review and approve professional fee payments	John J. Ray III	0.8	\$1,260.00
4/16/24	Review and revision to token sale term sheet	John J. Ray III	0.8	\$1,260.00
4/16/24	Review and approve diligence items	John J. Ray III	0.8	\$1,260.00
4/16/24	Review and approve NDA	John J. Ray III	0.3	\$472.50
4/16/24	Follow up on creditor inquiry related to scheduled balances	John J. Ray III	0.8	\$1,260.00
4/16/24	Review update related to Japan	John J. Ray III	0.5	\$787.50
4/16/24	Review notice of Disclosure Statement hearing and comment	John J. Ray III	0.3	\$472.50
4/16/24	Review motion to vacate	John J. Ray III	0.8	\$1,260.00
4/17/24	Review and final sign off on tax matter	John J. Ray III	0.5	\$787.50
4/17/24	Review and provide direction related to sale of token	John J. Ray III	0.8	\$1,260.00
4/17/24	Respond to two creditor inquiries re claims portal	John J. Ray III	0.3	\$472.50
4/17/24	Review and sign off on NDAs	John J. Ray III	0.5	\$787.50
4/17/24	Review and provide direction re token sales matters	John J. Ray III	1.3	\$2,047.50
4/17/24	Review and comment on term sheet re token sales	John J. Ray III	1.8	\$2,835.00
4/17/24	Review comments to Plan	John J. Ray III	1.3	\$2,047.50
4/17/24	Review Disclosure Statement analysis	John J. Ray III	0.8	\$1,260.00
4/17/24	Review Japan process update	John J. Ray III	0.5	\$787.50
4/17/24	Review anthropic sale process	John J. Ray III	0.5	\$787.50
4/18/24	Review comments from AHC related to the draft Plan and Disclosure Statement	John J. Ray III	1.5	\$2,362.50

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
4/18/24	Call with AHC members related to Plan and Disclosure Statement	John J. Ray III	1.0	\$1,575.00
4/18/24	Call with S&C (S Ehrenberg) related to pending matters	John J. Ray III	0.3	\$472.50
4/18/24	Call with S&C (S Ehrenberg and others) and J Frank related to Plan and Disclosure Statement communications	John J. Ray III	1.0	\$1,575.00
4/18/24	Call with AHC creditor re case status	John J. Ray III	0.5	\$787.50
4/18/24	Call with PWP (E Betts) and Board related to Anthropic matters	John J. Ray III	0.8	\$1,260.00
4/18/24	Call with S&C (A Dietderich and others) and A&M (E Mosley and others) related to Plan comments and proposed revisions	John J. Ray III	1.5	\$2,362.50
4/18/24	Call with RLKS (M Cilia and others) and E&Y (T Shea and others) related to tax matters	John J. Ray III	0.5	\$787.50
4/18/24	Review token matters pending and provide direction	John J. Ray III	0.8	\$1,260.00
4/18/24	Review and comment on resolution related to token and coin sale authorizations	John J. Ray III	0.3	\$472.50
4/18/24	Review and provide approval related to Vault sale	John J. Ray III	0.3	\$472.50
4/19/24	Review and comment on Plan and Disclosure Statement	John J. Ray III	4.5	\$7,087.50
4/19/24	Call with QE (S Rand) re litigation matters	John J. Ray III	0.5	\$787.50
4/19/24	Call with Rothschilds (C Delo) re tokens	John J. Ray III	0.3	\$472.50
4/19/24	Review and comment on term sheet re tokens	John J. Ray III	0.8	\$1,260.00
4/19/24	Review and comment on Plan and Disclosure Statement re projections	John J. Ray III	1.3	\$2,047.50
4/19/24	Call with PH (K Pasquale) re term sheet	John J. Ray III	0.3	\$472.50
4/19/24	Review and approve token and coin disclosures	John J. Ray III	0.3	\$472.50
4/19/24	Review and provide direction related to coin transfer	John J. Ray III	0.3	\$472.50

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
4/19/24	Review proposed changes to Plan and Disclosure Statement	John J. Ray III	0.8	\$1,260.00
4/20/24	Review and communicate with S&C and QE related to litigation matter	John J. Ray III	0.5	\$787.50
4/20/24	Review and provide direction related to coin and token monetization matters	John J. Ray III	0.8	\$1,260.00
4/20/24	Review KYC status and process	John J. Ray III	0.3	\$472.50
4/21/24	Review and communicate comments related to Plan features	John J. Ray III	1.3	\$2,047.50
4/21/24	Review communications materials related to Plan filing	John J. Ray III	0.5	\$787.50
4/22/24	Call with A&M (D Johnston and others) and S&C (E Simpson) regarding Japan	John J. Ray III	0.5	\$787.50
4/22/24	Review update related to venture investment	John J. Ray III	0.3	\$472.50
4/22/24	Review proposed communications and mark up same relative to token bidders	John J. Ray III	0.5	\$787.50
4/22/24	Review and modify Plan related materials	John J. Ray III	0.8	\$1,260.00
4/22/24	Call with A&M (K Ramanathan and others), Galaxy, and creditor representatives related to coin and token sales	John J. Ray III	1.0	\$1,575.00
4/22/24	Call with A&M (K Ramanathan and others) related to weekly crypto debrief	John J. Ray III	0.5	\$787.50
4/22/24	Call with A&M (E Mosely and others) and S&C (A Dietderich, A Kranzley and others) related to various Plan and Disclosure Statement matters	John J. Ray III	1.0	\$1,575.00
4/22/24	Assist creditor with portal matter	John J. Ray III	0.3	\$472.50
4/22/24	Review token sale matter	John J. Ray III	0.5	\$787.50
4/22/24	Review and mark up document from J Frank related to the Plan	John J. Ray III	1.3	\$2,047.50
4/22/24	Call with Board and S&C (A Dietderich and others)	John J. Ray III	0.8	\$1,260.00

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
4/22/24	Review and execute venture fund <i>de minimis</i> sale	John J. Ray III	0.5	\$787.50
4/22/24	Review and execute NDAs	John J. Ray III	0.5	\$787.50
4/22/24	Review and revise draft Plan	John J. Ray III	1.0	\$1,575.00
4/23/24	Participate in weekly steering committee call with A&M (E Mosely and others), S&C (A Dietderich and others), PWP (B Mendelsohn and others), and QE (S Rand and others)	John J. Ray III	2.0	\$3,150.00
4/23/24	Call with S&C (J Croke) re pending investigations and litigation	John J. Ray III	0.8	\$1,260.00
4/23/24	Review of revisions to the Plan	John J. Ray III	3.0	\$4,725.00
4/23/24	Review and approve settlement offer	John J. Ray III	0.3	\$472.50
4/23/24	Review claims matter and communicate with A&M (H Chambers)	John J. Ray III	0.5	\$787.50
4/23/24	Review and comment on Disclosure Statement	John J. Ray III	2.8	\$4,410.00
4/23/24	Review information requests and communicate with QE (S Rand)	John J. Ray III	0.8	\$1,260.00
4/23/24	Communicate with S&C (A Kranzley) re convenience class and review Plan re same	John J. Ray III	0.5	\$787.50
4/23/24	Review further edits to the Plan and Disclosure Statement	John J. Ray III	0.5	\$787.50
4/24/24	Monitoring token auction process	John J. Ray III	0.8	\$1,260.00
4/24/24	Review and revise Plan and Disclosure Statement disclosures	John J. Ray III	2.5	\$3,937.50
4/24/24	Communicate with QE related to pending litigation	John J. Ray III	0.5	\$787.50
4/24/24	Review motion related to EU claims settlement	John J. Ray III	0.5	\$787.50
4/24/24	Review and approve professional payments	John J. Ray III	0.5	\$787.50
4/24/24	Review and approve diligence questions and responses	John J. Ray III	0.8	\$1,260.00
4/24/24	Weekly crypto debrief with A&M (K Ramanathan and others)	John J. Ray III	0.5	\$787.50

Enter Date	Description	Professional	Hours Worked	Corresponding Charge ¹
4/24/24	Review and provide guidance related to EU matters	John J. Ray III	1.0	\$1,575.00
4/24/24	Prepare and assemble materials related to examiner meeting	John J. Ray III	2.5	\$3,937.50
4/24/24	Review and approve NDAs and backgrounds	John J. Ray III	0.5	\$787.50
4/25/24	Call with J Frank (J Frank and others), S&C (S Ehrenberg and others), and A&M (E Mosely and others) related to Plan and Disclosure Statement communications	John J. Ray III	0.5	\$787.50
4/25/24	Review claims matter and KYC status	John J. Ray III	0.8	\$1,260.00
4/25/24	Call with Galaxy, A&M (K Ramanathan and others) and creditor representatives related to auction process	John J. Ray III	1.0	\$1,575.00
4/25/24	Review and provide guidance related to emergent resolution	John J. Ray III	0.5	\$787.50
4/25/24	Review EU next steps and process and provide direction	John J. Ray III	1.0	\$1,575.00
4/25/24	Call with S&C (J Croke and others) and A&M (E Mosely and others) related to token dispute	John J. Ray III	1.0	\$1,575.00
4/25/24	Review and approve venture <i>de minimis</i> sale	John J. Ray III	0.5	\$787.50
4/25/24	Review and comment on response to objection	John J. Ray III	0.8	\$1,260.00
4/25/24	Review and execute settlement related to Bahamas properties	John J. Ray III	0.5	\$787.50
4/25/24	Review materials related to Japan intracompany balances and liabilities	John J. Ray III	1.3	\$2,047.50
4/25/24	Review and provide direction related to various pending crypto and related matters	John J. Ray III	1.0	\$1,575.00
4/26/24	Prepare materials and review matters to assist examiner	John J. Ray III	3.5	\$5,512.50
4/26/24	Review motion related to Japan intercompanies and provide comments to motion and order	John J. Ray III	0.8	\$1,260.00

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
4/26/24	Review update re EU status and provide direction	John J. Ray III	0.5	\$787.50
4/26/24	Investigation follow up	John J. Ray III	1.5	\$2,362.50
4/26/24	Review Japan bid status	John J. Ray III	0.5	\$787.50
4/26/24	Review Plan and Disclosure Statement comments	John J. Ray III	0.8	\$1,260.00
4/27/24	Call with S&C (A Dieterich and F Weinberg) re Plan and Disclosure Statement comments	John J. Ray III	0.5	\$787.50
4/27/24	Further work related to assistance to examiner	John J. Ray III	2.0	\$3,150.00
4/28/24	Review open issues and provide direction related to coins and token	John J. Ray III	1.0	\$1,575.00
4/28/24	Call with A&M (H Chambers and others) and S&C (E Simpson and others) related to Japan processes	John J. Ray III	0.5	\$787.50
4/28/24	Communications call with J Frank, S&C (A Dieterich and others), and A&M (E Mosely and others)	John J. Ray III	0.3	\$472.50
4/28/24	Call with Galaxy, A&M (K Ramanathan and others), and creditor representatives related to coins and token sales	John J. Ray III	1.0	\$1,575.00
4/28/24	Review and comment on draft avoidance action	John J. Ray III	1.0	\$1,575.00
4/28/24	Review and provide direction related to capital call	John J. Ray III	0.3	\$472.50
4/28/24	Review open work streams and deliverables	John J. Ray III	0.8	\$1,260.00
4/28/24	Review and approve minutes	John J. Ray III	0.3	\$472.50
4/28/24	Review and comment on Board agenda	John J. Ray III	0.3	\$472.50
4/28/24	Review token proposal	John J. Ray III	0.8	\$1,260.00
4/28/24	Prepare responses to examiner	John J. Ray III	2.0	\$3,150.00
4/28/24	Follow up related to Emergent	John J. Ray III	0.3	\$472.50
4/28/24	Provide direction related to token auction process	John J. Ray III	0.5	\$787.50
4/28/24	Review and approve diligence matters	John J. Ray III	0.8	\$1,260.00

Enter Date	Description	Professional	Hours Worked	Corresponding Charge¹
4/28/24	Review updated Plan and Disclosure Statement	John J. Ray III	1.5	\$2,362.50
4/30/24	Review and organize information to assist examiner	John J. Ray III	2.5	\$3,937.50
4/30/24	Review and sign off on CPS agreements for auction parties	John J. Ray III	0.8	\$1,260.00
4/30/24	Attend weekly steering committee call with S&C (A Kranzley and others), A&M (E Mosely and others), and PWP (K Cofsky and others)	John J. Ray III	2.0	\$3,150.00
4/30/24	Prepare for Board call (0.5), and attend Board call with S&C (A Dietderich and others), QE (S Rand and others), PWP (B Mendelsohn and others), and A&M (E Mosely and others) (1.5)	John J. Ray III	2.0	\$3,150.00
4/30/24	Call with S&C (E Simpson and others) related to venture investment transaction request	John J. Ray III	0.5	\$787.50
4/30/24	Review weekly professional payments and follow up	John J. Ray III	0.8	\$1,260.00
4/30/24	Calls with Rothschilds (C Delo) related to Plan timing	John J. Ray III	0.8	\$1,260.00
Total Amount for Period:			260.5	\$395,325.00

Owl Hill Expense Report – Detail by Day, by Category

Date	Description	Air	Lodging	Transportation & Parking	Meals	Other	Professional
4/6/24	Travel to Miami for international flight to London for meetings with JOLs			\$200.00			John J. Ray III
4/6/24	One-way American Airlines business class airfare MIA to LHR for meetings with JOLs	\$4,279.45					John J. Ray III
4/6/24	WiFi on board travel to meeting with JOLs in London					\$35.00	John J. Ray III
4/7/24	Car service from London Heathrow to hotel for meeting with JOLs			\$233.99			John J. Ray III
4/7/24	Lodging in London for meetings with JOLs		\$400.00				John J. Ray III
4/8/24	Lodging in London for meetings with JOLs		\$400.00				John J. Ray III
4/9/24	Lodging in London for meetings with JOLs		\$400.00				John J. Ray III
4/10/24	Meal Lunch in London for meetings with JOLs				\$19.04		John J. Ray III
4/10/24	Lodging in London for meetings with JOLs		\$400.00				John J. Ray III
4/10/24	Taxi fare in London to meeting with JOLs			\$38.39			John J. Ray III
4/10/24	Taxi fare in London to meeting with JOLs			\$40.06			John J. Ray III
4/11/24	Car service from Hotel to London Heathrow for return flight from meetings with JOLs			\$183.25			John J. Ray III

Date	Description	Air	Lodging	Transportation & Parking	Meals	Other	Professional
4/11/24	One-way American Airlines business class airfare LHR to MIA for meetings with JOLs	\$4,279.45					John J. Ray III
4/11/24	WiFi on board travel from meetings with JOLs in London					\$35.00	John J. Ray III
4/11/24	Travel from Miami to home from meetings with JOLs in London			\$200.00			John J. Ray III
Total Amount for Period:		\$8,558.90	\$1,600.00	\$895.69	\$19.04	\$70.00	